

Letter of Intent for Future Gift to Shepherd of the Valley Lutheran Church Endowment Fund

I(We) wish to notify Shepherd of the Valley (SOTV) of my(our) intention to provide a gift to the **SOTV Endowment Fund** to support the mission of SOTV for future generations. This gift will be provided through (check all that apply):

_____ Designating SOTV Endowment Fund in my(our) will or estate plan

_____ Naming SOTV Endowment Fund as a beneficiary in my IRA, Retirement Benefit Plan, Life Insurance, or other similar vehicle

_____ Other (please describe) _____

Please designate your endowment gifts in your documents as: Shepherd of the Valley Endowment Fund

Upon future receipt of this gift by SOTV, I(we) direct the assets to be designated to the Endowment Fund Sectors (more information in the SOTV Endowment Fund Brochure) as follows:

_____ % General Mission _____ % Education _____ % Outreach Ministries

I(We) wish to advise you that the current approximate cash value of this legacy gift is \$_____.

I(We) understand that this is an indication of present intent only and may be changed without notice to SOTV; that nothing in this letter creates any legal obligation whatsoever; and there is no obligation to notify SOTV of any change in our intent. I(We) further understand that the contents of this letter will remain confidential, and will not be disclosed except to staff in the Finance Office or church leadership, as may be necessary for administration of this gift.

Signature: _____ Date: _____

Name (please print): _____

Signature: _____ Date: _____

Name (please print): _____

Address: _____

Phones: _____

**Mail to: Shepherd of the Valley Lutheran Church
 Attention: Finance Office
 12650 Johnny Cake Ridge Road
 Apple Valley, MN 55124**